Confirmation of Assets for 2017-2018 – Parent

Office of Financial Aid and Veteran Services
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Office Use Only
ASSTP

STUDENT'S NAME:_____ **CWID:** _____

This information is required either because a correction to the FAFSA is needed or due to a comment from the Central Processors on the Student Aid Report. Please complete the information below about your assets.

Important Reminders

- Net worth means current value minus debt owed on the asset.
- Be sure to enter amounts on each line, even if negative or zero. If not applicable put N/A.
- Report current balance or market value of investments, including real estate,
  - aside from the home in which in which you live,
  - trust funds,
  - Uniform Gifts to Minors Acts (UGMA) and Uniform Transfers to Minors Act (UTMA) accounts,
  - money market funds,
  - certificates of deposit,
  - stocks, stock options, bonds, other securities,
  - Coverdell savings accounts,
  - 529 college savings plans, the refund value of a 529 state prepaid tuition plans,
  - Installment/land sale contracts and mortgages held,
  - Commodities, etc.
- **Do not** include the value of life insurance or retirement plans.
- If you live on a farm that is lived on and operated by yourself, it is **not** considered an investment and should not be reported.
- If you own and control a small business, it should **not** be reported unless you employ more than 100 full-time equivalent employees.

Asset Information-Parent

As of today, what is your (and your spouse's) total balance of cash, savings, and checking accounts? Do not include student financial aid.	**$**
As of today, what is the net worth of your (and your spouse's) investments?	$
As of today, what is the net worth of your (and your spouse's) investment of farm and/or business?	$

Certification and Signature: Each person signing this worksheet certifies that all of the information reported on it is complete and correct. After completing please print, sign and you can fax it to our office at (903)223-3140 or you can send it as an attachment to finaid@tamut.edu.

_____ _____ _____

Student's Parent 1 **Printed Name** Parent 1 **Signature** Date

_____ _____ _____

Student's Parent 2 **Printed Name, *optional*** Parent 2 **Signature, *optional*** Date